



Ministry of Infrastructure and the Environment

KiM | Netherlands Institute for Transport Policy Analysis

Paths to a self-driving future Five transition steps identified

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Research programme

- 1. Driver at the wheel?
 - Four scenarios for a future traffic and transport system with automated vehicles
- 2. Paths to a self-driving future
 - Transition paths towards the scenarios
 - Perspective on policy options





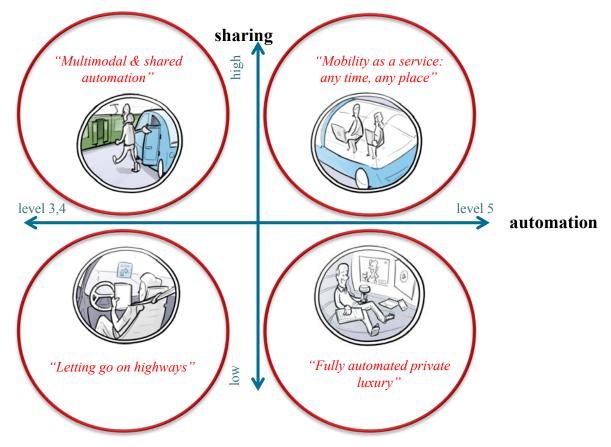


Definition: SAE-levels of automation

Level	Name	Example
Human driver monitors the driving environment		
0	No automation	Lane Departure Warning
1	Driver assistance	Adaptive Cruise Control
2	Partial automation	Parking Assistance
Automated driving system monitors the driving environment		
3	Conditional automation	Highway Chauffeur
4	High automation	Parking Garage Pilot
5	Full automation	Robot Taxi

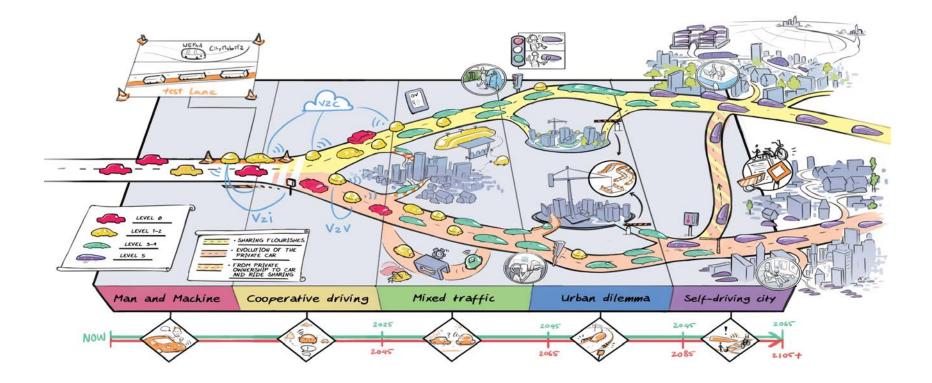


Driver at the wheel? Uncertainties and scenarios



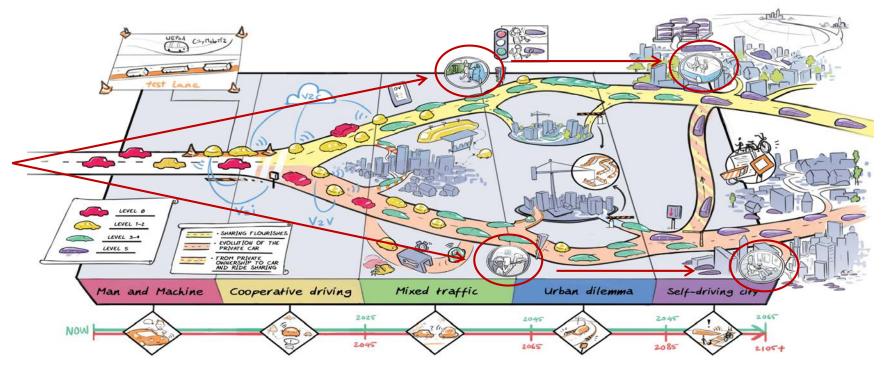


Transition paths: the story line



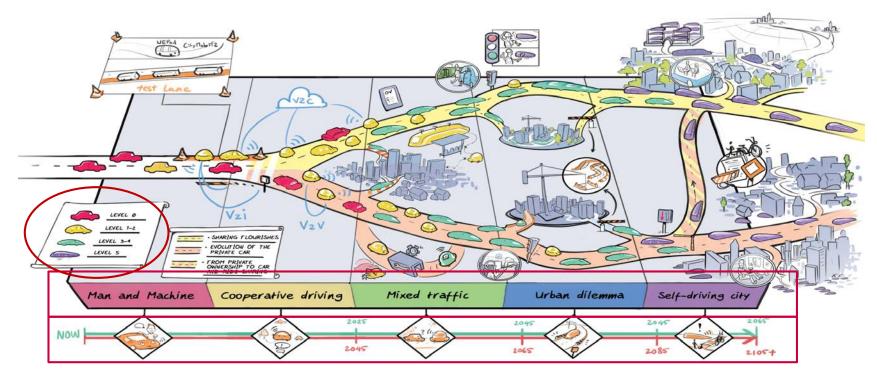


Two paths towards the scenario worlds



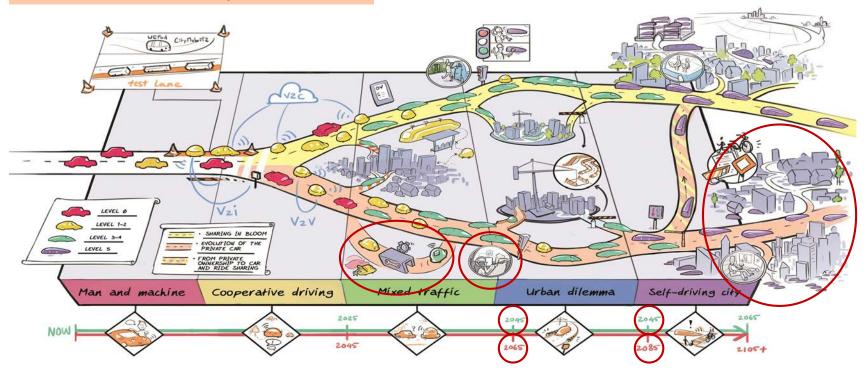


Evolving cars, transition steps and a time line

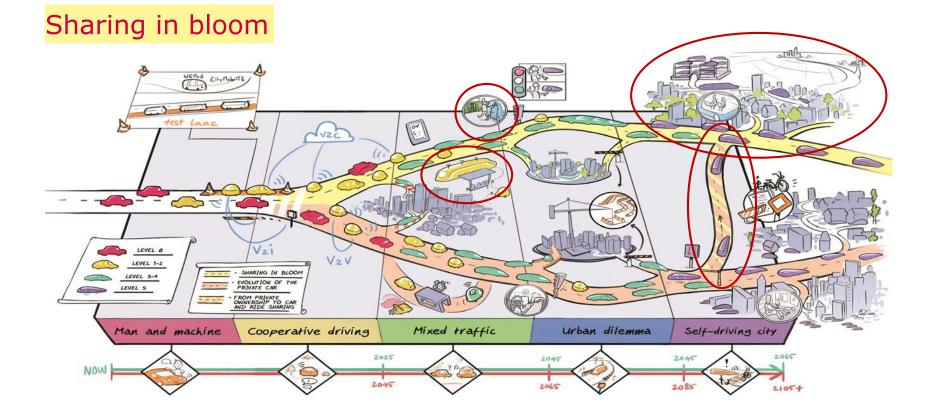




Evolution of the private car









Man and machine (I 1/2)

- Best of two worlds?
 - human beings excel in complex unexpected circumstances
 - technology supports driver
 - higher traffic safety
 - improved traffic flow
- Or not?
 - driver looses attention: accidents
 - trust in technology undermined





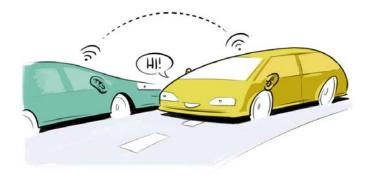




Cooperative driving (| 1/2)

- Holy grail?
 - Efficient road use
 - Higher traffic safety
 - Less congestion
 - Less CO₂
- Or bridge too far?
 - Sensor and software reliability
 - Cyber security: hacks, privacy







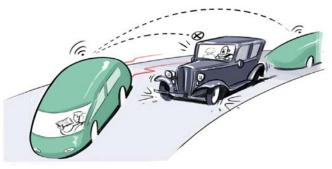


Mixed traffic (I 3/4)

- Solves itself?
 - consumers appreciate safer traffic and efficient road use
 - investments in transition zones between highway and city
- Or showstopper?
 - consumer prefers to be in control
 - dangerous interaction





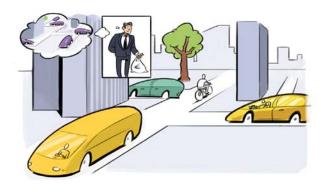




Urban dilemma (I 3/4)

- Separate modes?
 - I5 technology far away
 - Adjust city infrastructure
 - I 3/4 lanes
- Or driver in control?
 - I5 technology nearby
 - Separate modes too costly







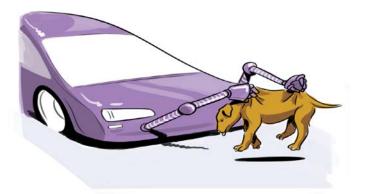


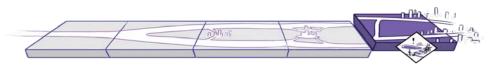
Self driving city (I 5)

- Contested space?
 - bikers and pedestrians take the road
 - car traffic comes to a standstill

- Or flexible interaction?
 - physical separation
 - technology
 - 'pushy' automated vehicle
 - culture







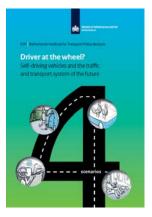


Main conclusions

- On the long run automated vehicles yield many positive effects for society
- Highways and cities filled with fully automated vehicles are still rather far away
 Yet, first steps are already being taken
- Transition is crucial and determines how the future will look like
 - Implications for society differ considerably in the two transition paths
- Transition consists of five major steps:
 - man and machine, cooperative driving, mixed traffic, urban dilemma, selfdriving city
- Transition in each step may progress smoothly or bumpy
- In each step adaptive policy is key



Thank you for your attention!





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